Innovation and Leadership Across the Nuclear Fuel Cycle

- Mineral exploration
- Uranium ISR production
- Uranium conversion services
- TRIGA research reactors
- Post-mining restoration
- TRIGA fuel production

GENERAL ATOMICS
URANIUM RESOURCES

General Atomics Uranium Resources (GAUR) at a Glance

GAUR, through its affiliates, contributes to the front-end nuclear fuel cycle with active uranium ISR production, exploration, future uranium ISR development, and uranium conversion services.

- Celebrating 25 years as owner and operator of one of the top 10 uranium mines in the world, producing 4-5 million pounds of uranium per year in South Australia
- Permitting the largest contiguous uranium resource in the U.S. near Grants, New Mexico which will displace imports and increase U.S. energy security
- Selling more than 60 million pounds of U_3O_8 to global customers during the past two decades
- 50% partner in the ConverDyn joint venture, which sells UF_6 conversion services to utility customers from the only U.S. uranium conversion facility at Metropolis, Illinois
- GA's TRIGA® (Training, Research, Isotopes, General Atomics) reactor is the most widely used non-power nuclear reactor in the world. GA has installed 66 TRIGA reactors at universities, government and industrial laboratories, and medical centers in 24 countries.

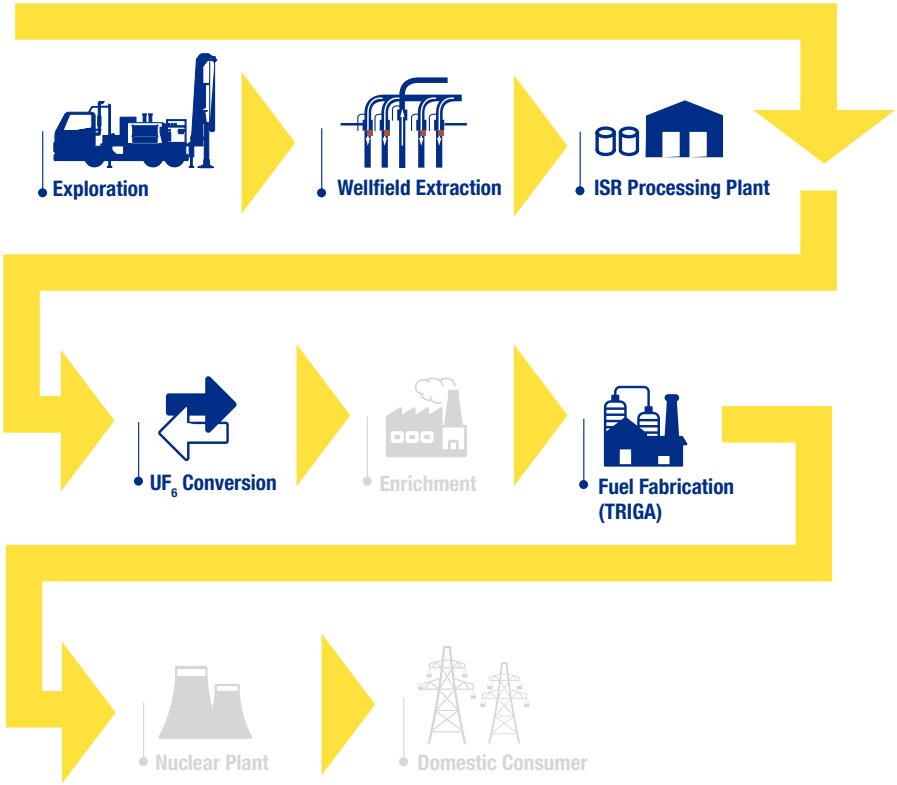
General Atomics

General Atomics and its affiliates are part of a diversified global enterprise, engaged in advanced nuclear technology and the production of unmanned airborne, space and marine defense systems for delivering persistent situational awareness.

The group occupies more than 8 million square feet of engineering, laboratory and manufacturing facilities and over 13,000 employees.

GAUR is Critical to the Nuclear Fuel Cycle

GAUR is an industry leader in the following:



GA and Affiliates Overview

Since the dawn of the atomic age, General Atomics innovations have advanced the state of the art across the full spectrum of science and technology – from nuclear energy and defense to medicine and high-performance computing. Behind a talented global team of scientists, engineers, and professionals, GA Energy Group's unique experience and capabilities continue to deliver safe, sustainable, economical, and innovative solutions to meet growing global demands.

General Atomics Electromagnetic Systems (GA-EMS) develops innovative technologies to create breakthrough solutions supporting operational environments from undersea to space. From electromagnetic, power generation and energy storage systems and space systems and satellites, to hypersonic, missile defense, and laser weapon systems, GA-EMS offers an expanding portfolio of capabilities for defense, government, and national security customers. GA-EMS also provides commercial products and services targeting hazardous waste remediation, oil and gas, and nuclear energy industries.

General Atomics Aeronautical Systems, Inc., is the world's foremost builder of Unmanned Aircraft Systems (UAS). Logging more than 8 million flight hours, the Predator® line of UAS has flown for over 30 years and includes MQ-9A Reaper®, MQ-1C Gray Eagle® 25M, MQ-20 Avenger®, and MQ-9B SkyGuardian®/SeaGuardian®. The company is dedicated to providing long-endurance, multi-mission solutions that deliver persistent situational awareness and rapid strike.

Over 30 Years of Trust and Security in the Nuclear Fuel Cycle Through GA and its Affiliates

Uranium In-Situ Recovery (ISR) & Exploration

HEATHGATE
RIO GRANDE RESOURCES
GRANTS ENERGY
QUASAR

Uranium Sales, Trading, and Agency

NUCLEAR FUELS CORPORATION

Uranium Conversion JV

CONVERDYN

Research Reactors, SMRs, and Fuel

TRIGA INTERNATIONAL
GENERAL ATOMICS ELECTROMAGNETICS

GENERAL ATOMICS
URANIUM RESOURCES

Management

Craig Bartels, President & CEO
Benjamin Russ, PhD, Senior Director
Chris Frankland, Director of Sales
Daria Sayan, Director of Regulatory Affairs

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